Copilot for Microsoft 365:
The art and science of prompting

Prompts are how you ask Copilot for Microsoft 365 to do something for you — like creating, summarizing, editing, or transforming. Think about prompting like having a conversation, using plain but clear language and providing context like you would with an assistant.

1. Tell Copilot what you need

There are many types of prompts you can use depending on what task you want done.

✓ **Learn** about projects and concepts:
"What is [Project X] and who are the key stakeholders working on it?"

✓ **Edit** text:
"Check this product launch rationale for inconsistencies."

✓ **Transform** documents:
"Transform this FAQ doc into a 10-slide onboarding guide."

✓ **Summarize** information:
"Write a session abstract of this [presentation]."

✓ **Create** engaging content:
"Create a value proposition for [Product X]."

✓ **Catch-up** on missed items:
"Provide a summary of the updates and action items on [Project X]."

2. Include the right prompt ingredients

To get the best response, it's important to focus on some of the key elements below when phrasing your Copilot prompts.

Goal
What response do you want from Copilot?

Context
Why do you need it and who is involved?

> **Generate 3-5 bullet points** **to prepare me for a meeting with Client X to discuss their "Phase 3+" brand campaign.** **Focus on Email and Teams chats since June.** **Please use simple language so I can get up to speed quickly.**

Which information sources or samples should Copilot use?

How should Copilot respond to best meet your expectations?

Source

Expectations

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3. Keep the conversation going

**Following up on your prompts help you collaborate with Copilot
to gain more useful, tailored responses.**

Generating content ideas
Lead with broader requests, then give specific details about the content.

Gaining insights
Ask for a summary of a specific file, then ask relevant questions to gain deeper insights.

Enabling insightful meetings
Request a meeting recap, then ask for more information about what you should know.

Translating languages
Ask Copilot to translate a sentence to one of the supported languages, then ask for more context or a regional dialect.

Storytelling assistance
Ask Copilot to write a story, then guide it by giving more specific, relevant details.

Solving technical problems
Present a technical problem, then narrow it down, or ask for step-by-step guidance.

Helpful hints to keep in mind

Know Copilot's limitations.
Copilot is limited to your current conversation, so give lots of details.

Be professional.
Using polite language improves Copilot's response.

Communicate clearly.
Pay attention to punctuation, grammar, and capitalization.

Use quotation marks.
This helps Copilot know what to write, modify, or replace for you.

Start fresh.
Avoid interrupting and type "new topic" when switching tasks.

Learn more about Copilot for Microsoft 365 on our [support page](#).